



## Case study: Funeral Planning Services Limited

Larking Gowen assisted the Directors in the sale of the goodwill, trade and assets to Ecclesiastical Planning Services Limited.

### The deal

Funeral Planning Services Limited sells pre-paid funeral plans to customers, giving them peace of mind that their funeral costs are covered and that their wishes are clearly understood and respected.

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### Our role

Larking Gowen Corporate Transactions was asked to undertake the following:

- Review and input to heads of terms
- Handling financial due diligence enquiries
- Tax advice affecting the transaction
- Assisting solicitors to draft the legal paperwork

### Client:

Funeral Planning Services Ltd

### Industry sector:

Funeral Services

### Transaction:

Business sale

### Key highlight:

Efficient tax planning and input into the legal agreements made sure that the deal was structured to minimise tax and maximise value for our client.



### Comments

Graham Williams, Director and shareholder of Funeral Planning Services Limited, said:

"Larking Gowen had a thorough understanding of our business and that enabled them to provide us with valuable support throughout the process."

Jack Minns, Larking Gowen Partner, said:

"Funeral Planning Services has been a long-standing and valued client of Larking Gowen for a number of years and we are delighted to assist them with the sale of the business to Ecclesiastical."

"The Directors deserve enormous credit for building such a successful business, which is clearly very well respected within their industry and we were pleased to assist them with their succession plans. Ecclesiastical is a great fit for the business and we wish them every success for the future."