



# Private client services

## About us

### Proactive advice

Tax legislation in the UK, and globally, is constantly changing. From tax bands, rates, rules, reliefs etc. it's easier than ever to get confounded by the guidance and pay the wrong amount of tax, or even fail to report a taxable event at all.

It's therefore paramount to choose a tax advisor who can protect and prevent you from experiencing the consequences of non-compliance and poor planning.

Of course, it's important to prevent the negatives, but also to promote the positives and maximize your wealth through proactive advice and forward planning. We'll always take into consideration your own intentions and wishes as part of our bespoke, personal service.

### Can we help you?

Whether it's an income tax repayment claim, or the most complex tax planning, we are here to help.

If you are a foreign national living in the UK, or a British citizen residing abroad, our residence and domicile specialists can guide you confidently through the UK tax system and keep your tax affairs settled and consistent throughout these select circumstances.

If you are a trustee, executor or settlor, our skilled and experienced Trust and Estates team can provide the complex and essential compliance, planning and advisory services you need.



We understand that you are an individual with unique circumstances and requirements.

Our skilled and experienced team of private client specialists are well versed in all matters of individual taxation. We'll take the initiative to make sure you get the most from your wealth."

## Our private client services

Our specialist team covers every aspect of your personal taxation and accountancy affairs, and will proactively help you with effective tax planning to protect your wealth and reduce your overall tax burden.

### The services we offer include:

- Income tax planning, including forecasts and comparisons.
- Personal self-assessment tax returns.
- Advice in respect of HMRC tax investigations, disclosures and appeals.
- Capital gains tax advice and 30-day filing.
- Non-residence capital gains tax.
- Residence and domicile planning.
- UK tax advice when moving abroad and receiving foreign income.
- Tax advice to landlords.
- Worldwide disclosures.
- Structuring divorce settlements.
- Retirement planning and pensions.
- Inheritance tax advice.
- Trust and estates compliance and advice.
- Pension reviews calculations for annual allowances and lifetime allowances.
- Repayment claims.
- Advice on furnished holiday lets (FHLs)
- Probate services (see separate brochure for further details).

## Why choose Larking Gowen?

We are one of the UK's Top 40 major, regional accountancy firms, who offer an extensive array of specialist, advisory and compliance services tailored to your needs.

Our dedicated teams have years of knowledge and experience, helping you avoid the pitfalls and make the most of your income and investments.

You will experience a thorough and structured service, conducted by a close team of select individuals. This kind of consistency allows us to build a more personal working relationship with you and allows us to develop a comprehensive understanding of your affairs – past, present, and future.

0330 024 0888 | [enquiry@larking-gowen.co.uk](mailto:enquiry@larking-gowen.co.uk) | [larking-gowen.co.uk](http://larking-gowen.co.uk)  [@LarkingGowen](https://twitter.com/LarkingGowen)